

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yorkey Optical International (Cayman) Ltd.
Date Submitted	3 May 2021

I. Movements in Authorised Share Capital

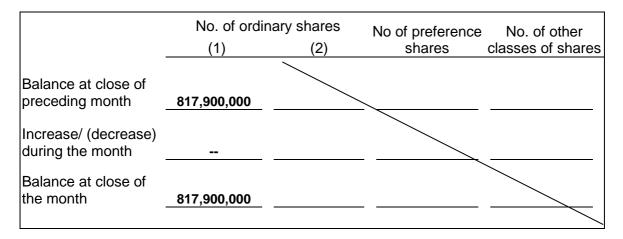
1. Ordinary Shares			
(1) Stock code : <u>2788</u> Desc	cription : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th 1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	<u>HK\$10,000,000</u>
(2) Stock code :Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

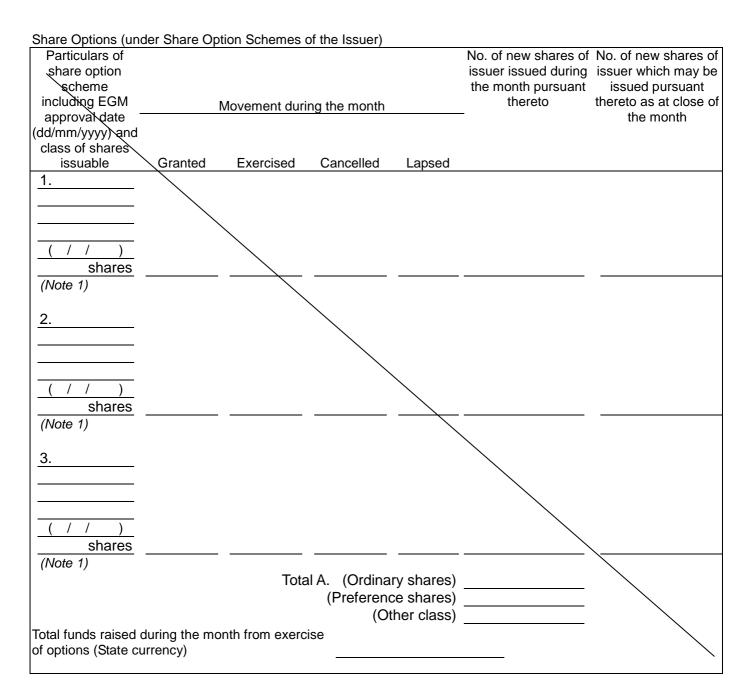
Stock code :			
Descrip	tion :		
	No. of	Par value	Authorised share
	preference	(State	capital
	shares	currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month	`		
	\mathbf{X}		
3. Other Classes of Shares			
Stock code : Descrip	tion :		
		<u></u>	
	No. of other	Par value	Authorised share
	classes of	(State	capital
	shares	currency)	(State currency)
Balance at close of preceding month			
			$\overline{}$
Increase/(decrease)			
		_	
			\backslash
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$10,000,000** *currency*):

II. Movements in Issued Share Capital



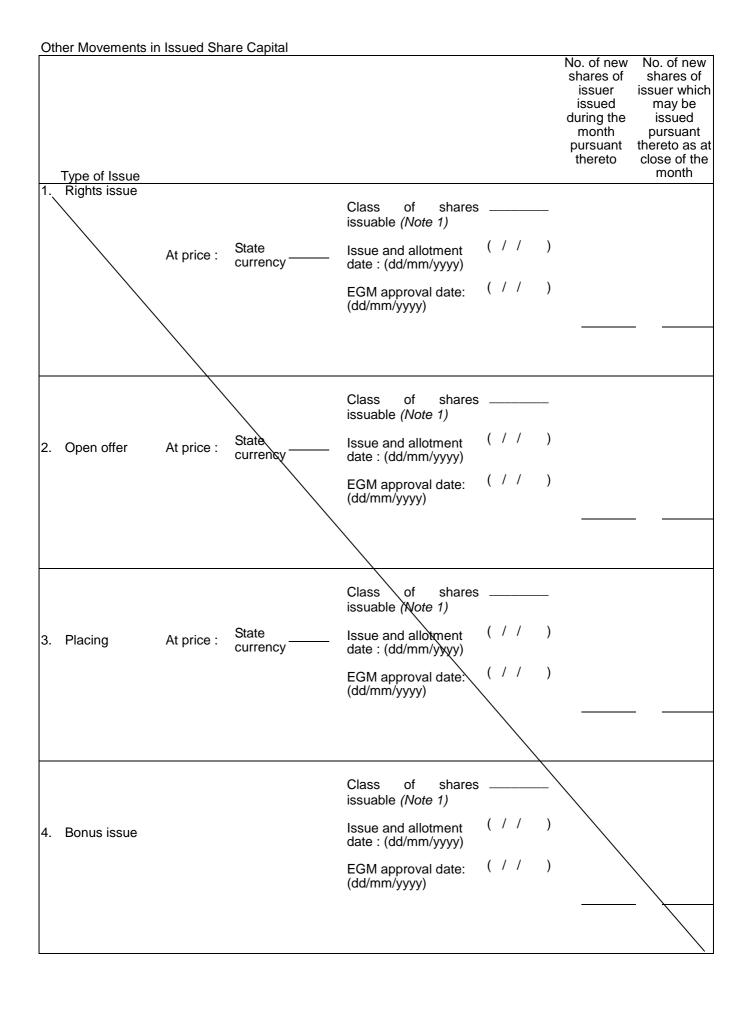
III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
	. <u> </u>	·				<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
`	\backslash					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u>,</u>				
Subscription price						
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /) \				
<u>3.</u>		\backslash				
		\backslash				
		\				
Stock code (if listed)			\backslash			
Class of shares						
Subscription price EGM approval date			\backslash	\backslash		
(if applicable)				\mathbf{i}		
	(/ /)		\backslash		
4.				$\langle \rangle$		
				\backslash		
(/ /)						
Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		- \
			(O	ther class)		
						``

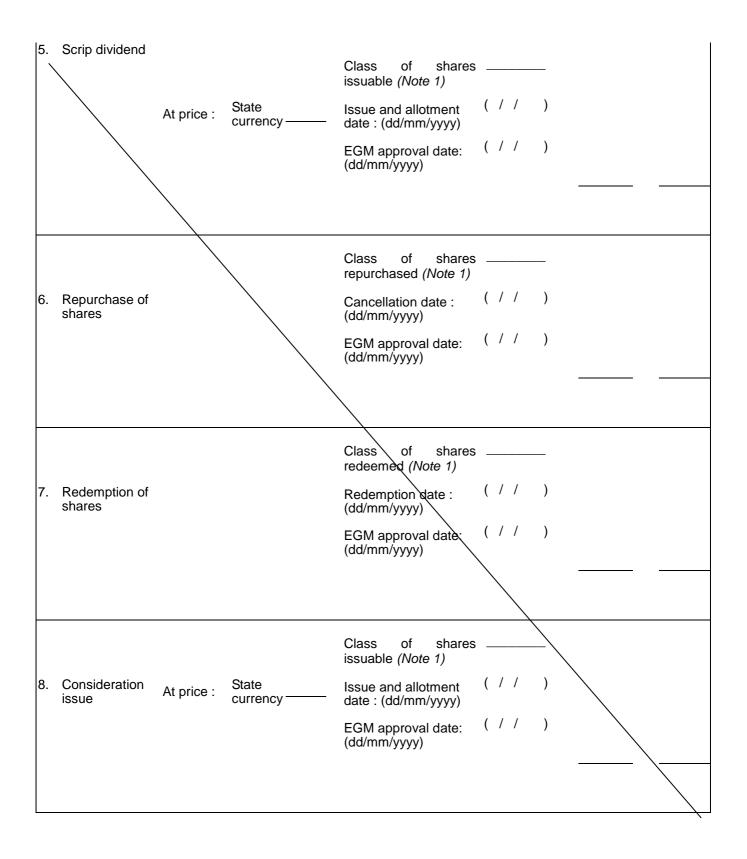
Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-					
<u> </u>	-					
<u> </u>	-					
Stock code (if listed)				,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	- \					
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\sim				
3.	_	_ \				
	_	\sim				
	-		\backslash			
Stock code (if listed)			\rightarrow			
Class of shares			\backslash			
iccurchic (Nate 1)			\backslash			
Subscription price			\backslash	`		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
4.	· · · · ·			\sim		
	_			\backslash		
	_			\backslash	`	
Stock code (if listed)					$\overline{}$	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						
	(/ /)					\mathbf{i}
(otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_ \
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2		
(/ /) Shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



No. of new	No. of new
shares of	shares of
issuer	issuer which
issued	may be
during the	issued
month	pursuant
pursuant	thereto as at
thereto	close of the
	month

Type of Issue



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i>			
	Issue and allotment (/ / date:(dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/xyyy))		
)	-
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	: (1)	X	
		(2)) 🔨	
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to	E):	$\overline{}$	
Total increase / (decrease) in other classes of	-			$\overline{}$
E): (These figures should be the same as the rele	vant figures under II above ("Movem	onts i	in Issued S	hare

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Kurihara Toshihiko

Title: <u>Executive Director and Chief Executive Officer</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.